FINANCIAL EXPRESS

#### SERVOTECH POWER SYSTEMS LIMITED

CIN: L31200DL2004PLC129379 Registered Office: 806, 8th Floor, Crown Heights, Hotel Crown Plaza, Sector-10, Rohini-110085, New Delhi

Tel No.: 011-41117657 • Email: investor.relations@servotechindia.com • Website: www.servotech.in PUBLIC NOTICE FOR ATTENTION OF EQUITY SHAREHOLDERS OF THE COMPANY IN RESPECT OF INFORMATION REGARDING NOTICE OF ANNUAL GENERAL MEETING AND E-VOTING

Shareholders may note that the Annual General Meeting ("AGM") of the members of the Company will be held on Friday, 27" September, 2024 in compliance with General Circulars 14/2020, 17/2020, 20/2020, 22/2020, 33/2020, 39/2020, 21/2021 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), to transact the business that will be set forth in the Notice of AGM by way of voting through electronic means ("remote e-voting").

In compliance with the aforesaid circulars, electronic copies of the Notice of AGM will be sent to all the shareholders whose email addresses are registered with the Company/Depository Participant(s). The Notice of AGM will also be made available on the Company's website, at www.servotech.in, NSE at www.nseindia.com and on the NSDL's website, at www.evoting.nsdl.com.

Manner for registering email addresses:

In case shares are held in Physical mode, please send a request to the Registrar and Transfer Agents of the Company i.e. Bigshare Services Private Limited (Bigshare/RTA) at info@bigshareonline.com providing folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) for registering email address.

ii. In case shares are held in dematerialized mode, please contact your Depository Participant ("DP") and register your email address and bank account details in your demat account, as per the process advised by your DP.

Manner of casting vote through e-voting:

Shareholders will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through electronic voting system. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the Notice to the shareholders which will also be made available on the website of the Company

Manner of registering/updating Bank details.

Shareholders are requested to update their complete bank details with their depositories (where shares are held in dematerialized mode) and with Bigshare (where shares are held in physical mode) at info@bigshareonline.com along with details; a) Name and Branch of the Bank in which you wish to receive the dividend, if paid in the future, b) the Bank Account type, c) Bank Account Number allotted by their banks after implementation of Core Banking Solutions d) 9-digit MICR Code Number, e) 11-digit IFSC Code and f) a scanned copy of the cancelled cheque bearing the name of the first shareholder.

The Notice of the AGM will be sent to the shareholders in accordance with the applicable laws on their registered email address in due course. For Servotech Power Systems Limited

Rupinder Kaur Date: 24.08.2024 Company Secretary Place: New Delhi



CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED **Corporate Office:** Chola Crest C 54 & 55, Super B – 4, Thiru Vi Ka Industrial Estate, Guindy, Chennai-600032, India, Branch Office: 1st & 2nd Floor, Plot No.6, Main Pusa Road, Karol Bagh, New Delhi - 110 005.

**POSSESSION NOTICE Under Rule 8(1)** 

WHEREAS the undersigned being the Authorised Officer of M/s. Cholamandalam Investment And Finance Company Limited ,under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 hereinafter called the Act and in exercise of powers conferred under Section 13[12] read with Rules 3 of the Security Interest [Enforcement] Rules, 2002 issued demand notices calling upon the borrowers, whose names have been indicated in Column [B] below on dates specified in Column [C] to repay the outstanding amount indicated in Column [D] below with interest thereon within 60 days from the date of receipt of the said notice.

The borrowers having failed to repay the amount, notice is hereby given to the borrowers in particular and the Public in general that the undersigned has taken possession of the properties mortgaged with the Company described in Column [E] herein below on the respective dates mentioned in Column [F] in exercise of the powers conferred on him under Section 13[4] of the Act read with Rule 3 of the Rules made there under. The borrowers in particular and the Public in general are hereby cautioned not to deal with the properties mentioned in Column [E] below and any such dealings

will be subject to the charge of M/s. Cholamandalam Investment And Finance Company Limited for an amount mentioned in Column [D] along with interest and

Under section 13 [8] of the Securitisation Act, the borrowers can redeem the secured asset by payment of the entire outstanding including all costs, charges

ande	and expenses before notification of sale.						
SL NO	NAME AND ADDRESS OF APPLICANT & LOAN ACCOUNT NUMBER	DATE OF DEMAND NOTICE	OUTSTANDING AMOUNT	DETAILS OF PROPERTY POSSESSED	DATE OF POSSESSION		
[A]	[B]	[C]	[D]	[E]	[F]		
1.	(Loan Account Nos. XOHEELD00001660983) 1.ASHA RANI (Applicant) 2.RAMESH KUMAR ARORA (Co_Applicant) Both At:-19 G/F, MIG PEERA GARHI, PASCHIM VIHAR, NEW DELHI- 110087	05-10-2020	Rs. 94,02,645.61/- as on 28-02-2020	DDA FLAT BEARING NO. 19, ON GROUND FLOOR CAT-SFS-II, SITUATED AT NAGIN LAKE APARTMENTS, PEERA GARHI, PASCHIM VIHAR, NEW DELHI – 110087.	127 1		

Date: 26/08/2024 Place DELHI/NCR Authorised Officer: Cholamandalam Investment And Finance Company Limited

## DEN NETWORKS LIMITED

Regd. Office: Unit No.116, First Floor, C Wing Bldg. No. 2 Kailas Industrial Complex, L.B.S Marg Park Site Vikhroli (W), Mumbai - 400 079, Maharashtra, India E-mail: investorrelations@denonline.in, Tel: +91-22-25170178, Website: www.dennetworks.com CIN: L92490MH2007PLC344765

#### NOTICE FOR THE ATTENTION OF MEMBERS OF THE COMPANY SEVENTEENTH ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice calling the Seventeenth Annual General Meeting ("AGM") of the members of the Company, scheduled to be held in compliance with all applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") on Monday, September 16, 2024 at 01:00 P.M. (IST), and the Standalone and Consolidated Audited Financial Statements for the financial year 2023-24, along with Board's Report, Auditors' Report and other documents required to be attached thereto, have been sent on Sunday, August 25, 2024, electronically, to the members of the Company. The Notice of AGM and the aforesaid documents are available on the Company's website at https://dennetworks.com and on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of Company's Registrar and Transfer Agent, KFin Technologies Limited ("KFinTech") at https://evoting.kfintech.com.

The documents referred to in the Notice of AGM are available electronically for inspection by the members from the date of circulation of this Notice of the AGM. Members seeking to inspect such documents can send an e-mail to investorrelations@denonline.in mentioning his/her/its folio number/DP ID and Client ID.

Remote e-voting and e-voting during AGM: The Company is providing to its members, facility to exercise their right to vote on resolutions proposed to be passed at AGM by electronic means ("e-voting"). Members may cast their votes remotely on the dates mentioned herein below ("remote e-voting"). The Company has engaged the services of KFinTech as the agency to provide e-voting

Information and instructions comprising manner of voting, including voting remotely by members holding shares in dematerialised mode, physical mode and for members who have not registered their e-mail address has been provided in the Notice of AGM. The manner in which (a) persons who become members of the Company after dispatch of the Notice of the AGM and holding shares on the Cut-off Date (mentioned herein); (b) members who have forgotten the User

ID and Password, can obtain/generate the same, has also been provided in the Notice of the AGM. The remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting	9:00 A.M. (IST) on Wednesday, September 11, 2024			
End of remote e-voting	5:00 P.M. (IST) on Sunday, September 15, 2024			
The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall				

forthwith disabled by KFinTech upon expiry of the aforesaid period. Members attending the AGM, who have not cast vote(s) by remote e-voting will be able to vote electronically ("Insta

Poll") at the AGM. A person, whose name is recorded in the Register of Members/Register of Beneficial Owners maintained

by the Depositories as on the Cut-off Date, i.e. Monday, September 09, 2024, only shall be entitled to avail the facility of remote e-voting or voting through Insta Poll.

## Manner of registering /updating e-mail address

- Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of the Company: <a href="https://dennetworks.com">https://dennetworks.com</a>) duly filled and signed along with requisite supporting documents to KFinTech at Unit: DEN Networks Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032.
- Members holding shares in dematerialised mode, who have not registered / updated their e-mail address with their Depository Participant(s) are requested to register/update their e-mail address with the Depository Participant(s) where they maintain their demat accounts. In case of any query pertaining to e-voting, members may refer to the "Help" and "FAQs" sections/E-voting user manual

available through a dropdown menu in the "Downloads" section of KFinTech's website for e-voting: https://evoting.kfintech.com.

Members are requested to note the following contact details for addressing queries/grievances relating to e-voting,

Shri V. Balakrishnan, Vice President / Shri Raj Kumar Kale, Asst. Vice President

KFin Technologies Limited Unit: DEN Networks Limited

Selenium Tower B, Plot 31-32,

Gachibowli, Financial District, Nanakramguda,

Hyderabad - 500 032 E-mail: einward.ris@kfintech.com

Toll-free No: 1800-309-4001 (from 9:00 a.m. (IST) to 6:00 p.m. (IST) on all working days)

Joining the AGM through VC/OAVM: Members will be able to attend the AGM through VC/OAVM, through JioMeet, at https://t.jio/v/dennetworksagm.

Date: August 25, 2024

Place: New Delhi

The Information about login credentials to be used and steps to be followed for attending the AGM are explained in Notice of the AGM. Members who have cast their votes(s) by remote e-voting may also attend the AGM but shall not be entitled to cast their vote(s) again at the AGM.

By order of the Board of Directors For DEN Networks Limited

Hema Kumari

**Company Secretary & Compliance Officer** 

TRAVELS & RENTALS

proposed to be listed on SME platform of BSE Limited (BSE SME).

(This is only an advertisement for information purposes and not a prospectus announcement)

# TRAVELS & RENTALS LIMITED



Our Company was originally incorporated as a Private Limited Company in the name of "Travels & Rentals Private Limited" on September 23, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U60221WB1996PTC081439 issued by the Registrar of Companies - Kolkata. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "Travels & Rentals Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 05, 2024 bearing Corporate Identification Number U60221WB1996PLC081439 issued by the Registrar of Companies - Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 138 of the Prospectus.

Registered Office: 161, Lenin Sarani, Dharmatala, Kolkata – 700013, West Bengal, India Contact Person: Ms. Jaya Jain, Company Secretary & Compliance Officer; Tel No: +91 33 4000 0777 E-Mail ID: cs@travelsandrentals.com; Website: www.travelsandrentals.in; CIN: U60221WB1996PLC081439

OUR PROMOTERS: MR. DEVENDRA BHARAT PAREKH, MRS. KARUNA PAREKH, MRS. ANUPAMA SINGHI AND MR. TUSHAR SINGHI The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are

INITIAL PUBLIC OFFER OF 30,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF TRAVELS & RENTALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,224.00 LAKHS ("THE ISSUE"), OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 61.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,162.80 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.31% AND 25.95% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 240 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 240 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 40/- PER EQUITY SHARE

THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 231 OF THE PROSPECTUS.

**ISSUE PROGRAMME** 

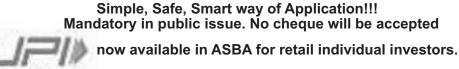
Physical Applications (Bank ASBA) – Upto 1 pm on T day.

ISSUE OPENS ON: August 29, 2024 ISSUE CLOSES ON: September 02, 2024

**T day** – 5 pm for Retail and other reserved categories

Bid Opening Date August 29, 2024		Initiation of Unblocking of Funds/refunds (T+2 Day)	September 04,2024				
Bid Closing Date (T day) September 02, 2024		Credit of Equity Shares to demat accounts of Allotees	September 04, 2024				
		(T+2 Day)					
Finalization of basis of allotment with the Designated September 03, 2024		Commencement of Trading of Equity Shares on the	September 05, 2024				
Stock Exchange/ Allotment of Securities (T +1 day)		Stock Exchange (T+ 3 days)	-01				
Timelines for Submission of Application (T is issue closing date)							
Application Submission by Investors		Bid Modification: From Issue opening date up to 5 pm on T day					
Electronic Applications (Online ASBA through 3-in-1 accounts	) – Upto 5 pm on T day	Validation of bid details with depositories: From Issue opening date up to 5 pm on T day					
Electronic Applications (Bank ASBA through Online chann	•	UPI Mandate acceptance time: T day – 5 pm					
Syndicate UPI ASBA etc) – Upto 4 pm on T day.	old line internet banking, Mobile banking and	Issue Closure					
7 1 1	Applications) Lints 2 pm on T day	T day – 4 pm for QIB and NII categories					
Electronic Applications (Syndicate Non-Retail, Non-Individual	Applications) – opto 3 pm on 1 day.	T day - 5 pm for Retail and other reserved categories					

Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Upto 12 pm on T



\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.'

day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 240

of the Prospectus. CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 138 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in

relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection"

on page 275 of the Prospectus. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 814.27 Lakhs divided into 81,42,685 Equity Shares of ₹10/- each. Proposed Post issue capital: ₹ 1,120.27 Lakhs divided into 1,12,02,685 Equity Shares of ₹10/- each.

For details of the Capital Structure, see the section "Capital Structure" on the page 54 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 100 Equity shares of face value of ₹10/- each were allotted to Bharat Jagmohan Parekh, 100 Equity Shares of face value of ₹10/- each were alloted to Devendra Bharat Parekh and 100 Equity Shares of face value of ₹10/- each were alloted to Karuna Parekh.

the issue price is 4.0 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing. GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been

no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and

investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.22 of the Prospectus. BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 77 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated July 23, 2024 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI

(ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 222 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 225 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE. **REGISTRAR TO THE ISSUE** COMPANY SECRETARY AND COMPLIANCE OFFICER

**LEAD MANAGER TO THE ISSUE** F FINSHORE

Creating Extreprise Managing values FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal

**Telephone:** 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com

Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

**CAMEO CORPORATE SERVICES LIMITED** "Subramanian Building", No.1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya

Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

Ms. Jaya Jain, **Company Secretary & Compliance Officer TRAVELS & RENTALS LIMITED** Registered Office: 161, Lenin Sarani, Dharmatala, Kolkata – 700013,

> Contact No: +91 33 4000 0777 Email ID: cs@travelsandrentals.com Website: www.travelsandrentals.in Investors may contact our Company Secretary and Compliance Officer

West Bengal, India

and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein,

before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www. finshoregroup.com and website of Issuer Company at www.travelsandrentals.in Availability of Application form: Application forms can be obtained from the Registered Office of Travels & Rentals Limited and the Lead Manager to the Issue Finshore Management Services Limited.

Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi. gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue

Procedure" beginning on page 240 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/ CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

## BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

financialexp.epapr.in

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 22 of the Prospectus before making any investment decision. The Lead Manager associated with the Offer have handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

FY 2024-25 FY 2023-24 FY 2022-23 Type FY 2021-22 Total SME IPO Main Board IPO

26 Total 2 5 12 7 26 Issue closed Below Issue Price on Listing Day 19 Issue closed above Issue Price on Listing Day Status upto August 23, 2024

For TRAVELS & RENTALS LIMITED On behalf of the Board of Directors **Devendra Bharat Parekh** 

Managing Director

DIN: 00394855

Place : Kolkata Date : August 24, 2024

TRAVELS & RENTALS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.travelsandrentals.in. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.



New Delhi

सूर्यास्त- ०५:५१

तापमान

जनसता

26 अगस्त, 2024

आरजी कर मेडिकल कालेज एवं अस्पताल में

# अब 31 अगस्त तक

बढ़ाए जाने का उद्देश्य

क्षेत्र में किसी भी प्रकार

के उपद्रव को रोकना

और शांति एवं व्यवस्था

बनाए रखना है।

कोलकाता. २५ अगस्त (भाषा)।

अवधि को एक और सप्ताह के लिए यानी 31 अगस्त तक बढा दिया है। निषेधाज्ञा पहली बार 18 अगस्त को लागू की गई थी, जिसके तहत निर्दिष्ट क्षेत्र में पांच से अधिक लोगों के एकत्र होने पर प्रतिबंध

कोलकाता पुलिस आयुक्त विनीत गोयल ने शनिवार को एक बयान जारी कर कहा कि बेलगछिया रोड-जे के मित्रा क्रासिंग से 223 के तहत दंडित किया जाएगा।

लेकर उत्तर कोलकाता के श्यामबाजार 'फाइव-पाइंट क्रासिंग' के कुछ हिस्सों तक भारतीय नागरिक सुरक्षा कोलकाता पुलिस ने सरकारी आरजी कर मेडिकल संहिता (बीएनएसएस) की धारा 163 (2) लागू की कालेज एवं अस्पताल के निकट लागू निषेधाज्ञा की गई है। निषेधाज्ञा की अवधि बढ़ाए जाने का उद्देश्य क्षेत्र

में किसी भी प्रकार के उपद्रव को रोकना और शांति एवं व्यवस्था बनाए रखना है।

यह निर्णय अस्पताल में एक महिला चिकित्सक से बलात्कार और उसकी हत्या की घटना के मद्देनजर लिया गया है। आदेश में कहा गया है कि इन प्रतिबंधों का उल्लंघन करने वाले व्यक्ति को भारतीय न्याय संहिता (बीएनएस), 2023 की धारा



प्रदर्शन

कोलकाता के आरजी कर मेडिकल कालेज एवं अस्पताल में रविवार को प्रेस वार्ता के दौरान धरने पर बैठे कनिष्ठ चिकित्सक।

# तृणमूल नेता डेरेक ओ ब्रायन का वित्त मंत्री से आग्रह

# बीमा प्रीमियम पर 18 फीसद वस्तु एवं सेवा कर लें वापस

जनसत्ता ब्यूरो नई दिल्ली, 25 अगस्त।

समीक्षा के बाद इसे वापस लेने का आग्रह

किया है। ओ 'ब्रायन ने 24 अगस्त को पत्र लिखकर मांग की है कि जीएसटी परिषद की 54 वीं बैठक में स्वास्थ्य तथा जीवन बीमा प्रीमियम पर वस्तु एवं सेवा कर(जीएसटी)वापस लिया जाए।

राज्यसभा में तृणमूल कांग्रेस के नेता ओ'ब्रायन ने कहा कि, स्वास्थ्य तथा जीवन बीमा प्रीमियम पर 18 फीसद का कर देय मध्यम वर्ग के 45 करोड़ भारतीयों पर एक बोझ है। उन्होंने कहा

कि ये बीमा योजनाएं संकट के समय वित्तीय सुरक्षा कहा कि ''जीएसटी दर घटाने का समर्थन वित्त मामलों प्रदान करती हैं, चाहे वह कोई बीमारी, दुर्घटना या महत्त्वपूर्ण सामाजिक सुरक्षा का खर्च उठाने में सक्षम संशोधन जीएसटी परिषद द्वारा मंजूर किया जाता है।

हों। ओ'ब्रायन ने यह भी आशंका जताते हुए कहा कि हो सकता है कि स्वास्थ्य और जीवन बीमा पर उच्च जीएसटी दर लगाने से कई नागरिक बीमा योजनाओं का तृणमूल कांग्रेस नेता डेरेक ओ'ब्रायन ने वित्त मंत्री विकल्प न चुनें या यहां तक कि मौजूदा बीमाधारक निर्मला सीतारमण से आगामी जीएसटी परिषद की अपनी पालिसी को नवीनीकृत नहीं करें। उन्होंने कहा बैठक में स्वास्थ्य और जीवन बीमा प्रीमियम पर 18 कि व्यापक रूप में जनता और खासतौर से मध्यम वर्ग फीसद वस्तु एवं सेवा कर (जीएसटी) की तत्काल पर इसका गंभीर असर पड़ा है। उन्होंने कहा कि

> तृणमूल तथा कई अन्य विपक्षी दलों ने संसद में इस मुद्दे को उठाया था जबकि पश्चिम बंगाल की मुख्यमंत्री ममता बनर्जी ने इस महीने की शुरुआत में वित्त मंत्री को पत्र लिखा था तथा उनसे अनुरोध किया था कि बीमा प्रीमियम पर जीएसटी वापस ली जाए।

तृणमूल नेता ने कहा कि 20 राजनीतिक दलों के 350 सांसदों ने छह अगस्त को संसद में इसका विरोध किया था। केंद्रीय सड़क परिवहन एवं राजमार्ग मंत्री नितिन गडकरी ने भी इस मुद्दे पर आपको पत्र लिखा था। उन्होंने

पर स्थायी समिति ने संसद में इस साल फरवरी में सौंपी असामयिक मृत्यु हो। यह सुनिश्चित करना हमारी अपनी 66 वीं रिपोर्ट में भी किया था। वहीं, सीतारमण सामृहिक जिम्मेदारी है कि समाज के सभी वर्ग इस ने पहले कहा था कि वस्तु एवं सेवा कर में कोई भी

# लकडी कारखाने में वन विभाग का छापा, कई

आसनसोल, 25 अगस्त (भाषा)।

एक लकडी कारोबारी की फैक्ट्री में वन विभाग ने छापा मार कर भारी मात्रा में लकड़ी बरामद की है। और साथ ही लकडी काटने वाली कई मशीनों को सील कर दिया गया। एक अधिकारी ने रविवार को इस मामले में जानकारी दी।

अधिकारी ने बताया कि पिछले तीन दिनों से वन विभाग ने कारोबारी के ठिकाने पर छापेमारी कर भारी मात्रा में कटी हुई लकड़ी जब्त की है। विभाग ने गृप्त सुत्रों से सुचना मिलने के बाद इस कार्रवाई को अंजाम दिया। अधिकारी ने बताया कि लकड़ी का कारखाना क्या मोड, जमुरिया, आसनसोल में स्थित है। वन कर्मियों ने उस फैक्ट्री में छापेमारी कर कटी हई लकडी बरामद कर ली।

विभाग के बीट अधिकारी सुमंत दास ने कहा कि वन विभाग की अनुमति के बिना पेड़ों को अवैध रूप से काटा गया था। वन विभाग के सुत्रों के मुताबिक

इसके अलावा सरकारी प्रतिबंध का उल्लंघन कर काटे गए सभी पेड़ भी इसी फैक्ट्री से मिले थे।

वन विभाग ने जमुरिया थाने की पुलिस के साथ मिलकर इस अभियान को अंजाम दिया। वन विभाग का दावा है कि मिल को छोटी मशीनों से लकड़ी काटने की अनुमति थी। लेकिन वहां बिना अनुमति की परवाह किए बड़ी ट्रेलर मशीनों का इस्तेमाल किया जा रहा था। इसलिए उस मशीन को सील कर दिया गया है।

हालांकि, लकडी कारोबारी राजेश भंडारी ने कहा कि उनके पास लकडी मिल चलाने के लिए मशीन की अनुमति और जरूरी दस्तावेज हैं। यहां तक कि जो लकडी खरीदी गई है उसका भी दस्तावेजीकरण किया जाता है।

पश्चिम बर्दवान जिले के डीएफओ अनुपम खान ने इतना ही नहीं, उन्हें उस मिल से लकड़ी काटने कहा कि हमारे अधिकारी लकड़ी फैक्ट्री गए थे। सभी की एक आधुनिक मशीन भी मिली।गौरांडी वन दस्तावेजों की जांच की जा रही है, दस्तावेजों की जांच के बाद पता चलेगा कि इस दस्तावेज में क्या त्रुटियां हैं। इस पर विचार करने के बाद ही कानून के मृताबिक कार्रवाई की जाएगी।

बंगाल के दक्षिणी जिलों में भारी बारिश की संभावना

कोलकाता, 25 अगस्त (एजंसी)। मौसम विज्ञान विभाग ने बंगाल की खाड़ी के उत्तर में चक्रवाती परिसंचरण और मानसून की सिक्रयता के कारण पश्चिम बंगाल बंगाल के कई दक्षिणी जिलों में 26 अगस्त तक बहुत भारी वर्षा की शनिवार को चेतावनी दी।

विभाग ने कहा कि चक्रवाती परिसंचरण सोमवार तक क्षेत्र में कम दबाव वाले क्षेत्र में तब्दील हो सकता है। विभाग ने कहा कि दक्षिण और उत्तर 24 परगना, पूर्व और पश्चिम मिदनापुर, बांकुरा, हुगली, बीरभूम, पूर्व और सिहत शहर के मध्य और उत्तरी हिस्सों के पश्चिम बर्धमान जिलों में भारी से बहुत भारी

वर्षा होने के आसार हैं। कोलकाता सहित दक्षिण बंगाल के अन्य जिलों में भारी बारिश की संभावना है। कोलकाता में शनिवार दोपहर को तेज बारिश के कारण सेंट्रल एवेन्यू कई इलाकों में जलभराव हो गया।

(This is only an advertisement for information purposes and not a prospectus announcement)

TRAVELS & RENTALS Our Company was originally incorporated as a Private Limited Company in the name of "Travels & Rentals Private Limited" on September 23, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U60221WB1996PTC081439 issued by the Registrar of Companies - Kolkata. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "Travels & Rentals Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 05, 2024 bearing Corporate Identification Number U60221WB1996PLC081439 issued by the Registrar of Companies - Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no

Registered Office: 161, Lenin Sarani, Dharmatala, Kolkata – 700013, West Bengal, India Contact Person: Ms. Jaya Jain, Company Secretary & Compliance Officer; Tel No: +91 33 4000 0777 E-Mail ID: cs@travelsandrentals.com; Website: www.travelsandrentals.in; CIN: U60221WB1996PLC081439

#### OUR PROMOTERS: MR. DEVENDRA BHARAT PAREKH, MRS. KARUNA PAREKH, MRS. ANUPAMA SINGHI AND MR. TUSHAR SINGHI

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of BSE Limited (BSE SME).

INITIAL PUBLIC OFFER OF 30,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF TRAVELS & RENTALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,224.00 LAKHS ("THE ISSUE"), OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 61.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,162.80 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE".THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.31% AND 25.95% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 240 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 240 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 40/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 4.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 3.000 EQUITY SHARES AND IN MULTIPLES OF 3.000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 231 OF THE PROSPECTUS.

**ISSUE PROGRAMME** 

# ISSUE OPENS ON: August 29, 2024

Stock Exchange (T+ 3 days)

ISSUE CLOSES ON: September 02, 2024 August 29, 2024 **Bid Opening Date** Initiation of Unblocking of Funds/refunds (T+2 Day) September 04,2024 Bid Closing Date (T day) September 02, 2024 Credit of Equity Shares to demat accounts of Allotees September 04, 2024

Finalization of basis of allotment with the Designated September 03, 2024 Stock Exchange/ Allotment of Securities (T +1 day) Timelines for Submission of Application (T is issue closing date) **Application Submission by Investors** 

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

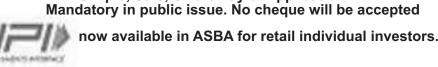
Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day

Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day **UPI Mandate acceptance time:** T day – 5 pm

T day - 4 pm for QIB and NII categories **T day** – 5 pm for Retail and other reserved categories

Commencement of Trading of Equity Shares on the



\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.'

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 240 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 138 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 275 of the Prospectus

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 814.27 Lakhs divided into 81,42,685 Equity Shares of ₹10/- each. Proposed Post issue capital: ₹ 1,120.27 Lakhs divided into 1,12,02,685 Equity Shares of ₹10/- each.

For details of the Capital Structure, see the section "Capital Structure" on the page 54 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 100 Equity shares of face value of ₹10/- each were allotted to Bharat Jagmohan Parekh, 100 Equity Shares of face value of ₹10/- each were alloted to Devendra Bharat Parekh and 100 Equity Shares of face value of ₹10/- each were alloted to Karuna Parekh.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.0 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platforn of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing. GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and

investors should not invest any funds in this offer unless they can afford to take the risk of losing their

September 05, 2024

investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors beginning on page no.22 of the Prospectus. BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 77 of the Prospectus ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issue

and the issue which is material in the context of the issue, that the information contained in the offer

document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time, our company has received "in-principal" approval letter dated

July 23, 2024 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 222 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared. solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 225 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE. **REGISTRAR TO THE ISSUE** 

## **LEAD MANAGER TO THE ISSUE**



FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561

Email: info@finshoregroup.com

Place: Kolkata

Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com

SEBI Registration No: INM000012185 **CIN No:** U74900WB2011PLC169377

CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No.1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya

Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

**COMPANY SECRETARY AND COMPLIANCE OFFICER** Ms. Jaya Jain **Company Secretary & Compliance Officer** 

Contact No: +91 33 4000 0777 Email ID: cs@travelsandrentals.com

**TRAVELS & RENTALS LIMITED** 

West Bengal, India

Website: www.travelsandrentals.in Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case

of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein

Registered Office: 161, Lenin Sarani, Dharmatala, Kolkata - 700013.

before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www. finshoregroup.com and website of Issuer Company at www.travelsandrentals.in Availability of Application form: Application forms can be obtained from the Registered Office of Travels & Rentals Limited and the Lead Manager to the Issue Finshore Management Services Limited.

Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application

from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 240 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/ CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/57 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 22 of the Prospectus before making any investment decision.

The Lead Manager associated with the Offer have handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year out of which 7 SME public issues closed below the issue price on the listing date.

cut of which is called below the locate price of the locality date.						
Туре	FY 2024-25	FY 2023-24	FY 2022-23	FY 2021-22	Total	
SME IPO	2	5	12	7	26	
Main Board IPO	-	-	-	-	-	
Total	2	5	12	7	26	
Issue closed Below Issue Price on Listing Day	_	-	5	2	7	
Issue closed above Issue Price on Listing Day	2	5	7	5	19	
* Status upto August 23, 2024						

For TRAVELS & RENTALS LIMITED

On behalf of the Board of Directors

**Devendra Bharat Parekh** Managing Director

DIN: 00394855

Date : August 24, 2024 TRAVELS & RENTALS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.travelsandrentals.in. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

# কৃষিকাজ থেকে গ্রাম পঞ্চায়েত সাদামাটা কৃষক প্রধান দীনবন্ধু

মিল্টন সেন

হুগলি, ২৫ আগস্ট

চারচাকা গাড়ি, মোটরবাইক অনেক দরের কথা। বর্তমান সময়ে স্মার্টফোন বা বাইক নেই, এমন মানুষ খুব একটা দেখা যায় না। তাও আবার শাসক দলের পঞ্চায়েত প্রধানের। তাঁর কাছে নেই দামি চারচাকা গাড়ি, সোনার চেন, দামি হাতঘড়ি।

নেই মোটরবাইক, এমনকী একটা স্মার্টফোন পর্যন্ত নেই। ভোর থেকে দুপুরবেলা পর্যন্ত চাষের কাজ সামলে বাড়ি ফিরে, সাইকেল চালিয়ে পঞ্চায়েত অফিসে পৌঁছান বালিগড়ি-১ গ্রাম পঞ্চায়েতের প্রধান দীনবন্ধ মাটি। প্রতিদিন কাকভোরে কোদাল হাতে নেমে পড়েন চাষের জমিতে। কৃষিকাজ সেরে বাড়ি ফিরে কিছু খাওয়া। বেলা দশটা বাজলেই সাইকেল নিয়ে বেরিয়ে পড়েন। প্রায় আড়াই কিলোমিটার পথ সাইকেলে চালিয়ে পৌঁছান পঞ্চায়েত অফিসে। মাটির মান্য হিসাবেই এলাকায় পরিচিত দীনবন্ধ মাস্টারমশাই। শুরু থেকেই খুব সাদামাটা। সময়ের অভাবে রাজনীতিতে প্রবেশ করেই ছেড়েছিলেন শিক্ষকতা। তবু আজও সকলের কাছে মাস্টারমশাই হিসেবে পরিচিত তিনি। তারকেশ্বরের জয়পুর গ্রামে থাকেন দীনবন্ধবাব।

মানুষকে সময় দিতে শিক্ষকতা ছেড়েছেন। পঞ্চায়েতের প্রধান, তবুও অতি সাধারণ জীবন যাপন করেন। পঞ্চায়েতের কাজ সেরে বাড়ি ফেরার পথেও মানুষের সঙ্গে জনসম্পর্ক, তাঁর দৈনিক রুটিন। অভাবের সংসারে বড় হয়ে ওঠা দীনবন্ধুবাবুর। তাঁর বাবা মধুসুদনবাবুও ছিলেন প্রান্তিক চাষি। চাষের জমি থেকে যা উপার্জন হত তা দিয়েই তিনি চালিয়েছেন সংসার। সন্তানদের পড়াশোনা শিখিয়েছেন। মাধ্যমিক পাশ করার পর নিজের পড়াশোনা চালাতে দীনবন্ধবাব ছাত্র পড়ানো শুরু করে ছিলেন। উচ্চমাধ্যমিক পাশ করে কলেজে ছাত্র রাজনীতিতে প্রবেশ। বাণিজ্য নিয়ে স্নাতক, অর্থশাস্ত্রে অনার্স অথচ রাজনীতির টানে পড়াশোনার ইতি ঘটে। শুরুতে কংগ্রেস, তার পর তৃণমূল

কংগ্রেসে। প্রয়াত কংগ্রেসের প্রাক্তন এমএলএ বলাইলাল শেঠের হাত ধরে সক্রিয় রাজনীতিতে। পরবর্তীতে কংগ্রেস সেবা দলের তারকেশ্বর ব্রকের সদস্যপদ পান। রাজীব গান্ধীর মত্যর পর আন্দোলন করতে গিয়ে দশ দিন জেলও খাটেন।

১৯৯৮ সাল থেকে তৃণমূল কংগ্রেসে। প্রথমে জয়পুরের বুথ সভাপতির দায়িত্ব। তার পর অঞ্চল কমিটির দায়িত্ব। 'কৃষাণ ক্ষেত মজদুর' সংগঠনের সদস্য। অবশেষে ২০২৩–এর পঞ্চায়েত



চাষের আলু বাছছেন প্রধান দীনবন্ধ মাটি। ছবি: পার্থ রাহা

নির্বাচনে তৃণমূল কংগ্রেসের টিকিটে জয়লাভ করার পর বর্তমানে বালিগড়ি-১ গ্রাম পঞ্চায়েতের প্রধানের দায়িত্ব সামলাচ্ছেন। বাড়িতে রয়েছে তার দই মেয়ে ও স্ত্রী। দীনবন্ধবাব বলেছেন, বরাবরই তাঁর পরিবারের আর্থিক অবস্থা ভাল ছিল না। বাবা চাষবাস করতেন। বর্তমানে তিনি নিজেও চাষ করেন। এলাকায় বহু গরিব মানুষ রয়েছেন। সবসময় তিনি চেষ্টা করেন মানুষের পাশে থাকার। কিভাবে মান্যের কাজ করতে হয় তা তিনি শিখেছেন নেত্রী মমতা ব্যানার্জির আদর্শে অনপ্রাণিত হয়ে। তাই গ্রাম পঞ্চায়েতের দায়িত্ব সামলে বাড়ি ফেরার পথে মুখ্যমন্ত্রীর দেওয়া দায়িত্বও পালন করেন। প্রতিদিন সাইকেলে চালিয়ে আজও জনসংযোগ করেন।

#### প্রতারক গ্রাপ্তার

অনলাইন প্রতারণার অভিযোগের মামলায় এক যুবককে গ্রেপ্তার করল মুম্বই পুলিশ। ধৃতের নাম সৈয়দ মহম্মদ আথেসামূল হক। শনিবার রাতে তাকে গার্ডেনরিচ থেকে গ্রেপ্তার করা হয়। রবিবার ধৃতকে আলিপুর আদালতে তোলা হলে বিচারক ৩০ আগস্ট পর্যন্ত ট্রানজিট রিমান্ড মঞ্জুর করেছে। দু'মাস আগে মুম্বইয়ের বাসিন্দা এক চিকিৎসক স্থানীয় ডিবি মার্গ থানায় একটি অভিযোগ দায়ের করেন। সেখানে তিনি জানান, ইনস্টাগ্রামে বেশ কিছু টাকা লগ্নি করেছিলেন তিনি। তখন তাকে বেশি টাকা ফেরত দেওয়ার প্রতিশ্রুতি দেওয়া হয়েছিল। ওই টোপে পা দিয়েছিলেন অভিযোগকারী। তদন্তে নেমে মুম্বই পুলিশ জানতে পারে, সৈয়দের অ্যাকাউন্টে প্রতারণার পৌনে তিন লক্ষ টাকা ঢুকেছিল।



খড়দা বিধানসভার বিলকান্দা-২ গ্রাম পঞ্চায়েতের উদ্যোগে হল রক্তদান এবং চক্ষ পরীক্ষা শিবির। সহযোগিতার হাত বাডিয়ে দিয়েছিলেন খড়দা বিধানসভার বিধায়ক. মন্ত্রী শোভনদেব চট্টোপাধ্যায়। শিবিরে নিজের চোখ পরীক্ষা করান তিনি। বলেন, শিবিরের আয়োজক ব্যারাকপুরের টেকনো গ্লোবাল হাসপাতাল এবং সল্টলেকের টেকনো রোটারি নেত্রালয়কে ধন্যবাদ। ভবিষ্যতে টেকনো গ্লোবাল হাসপাতাল এগিয়ে এলে খড়দার মানুষের সুবিধে হবে। রবিবার। ছবি: অরিন্দম মুখার্জি

# পশ্চিমবঙ্গ দূষণ নিয়ন্ত্ৰণ পৰ্ষদ

পরিবেশ, বন ও জলবায়ু পরিবর্তন মন্ত্রক, ভারত সরকারের বিজ্ঞাপ্তি নম্বর এস.ও.১৫৩৩(ই) তারিখ ১৪.০৯.২০০৬ অনুসারে, এতদ্বারা বিজ্ঞপ্তি জারি করা হচ্ছে যে, মেসার্স ওয়েস্ট বেঙ্গল মিনারেল ডেভলপমেন্ট **অ্যান্ড ট্রেডিং কর্পোরেশন লিমিটেড** কর্তৃক প্রস্তাবিত বালি খাদান প্রোজেক্টগুলির খননের জন্য জনশুনানি ২৮.০৯.২০২৪ তারিখে পশ্চিমবঙ্গের দার্জিলিং জেলায় ধার্য করা হয়েছে। গুনানিগুলির নির্দিষ্ট সময় এবং স্থান নিম্নে বর্ণিত করা হল

বালি খাদানের নাম	গুনানির তারিখ গু সময়	গুনানির স্থান	
Matigara Sand Mine (MIN_DJ_03) মৌজা-গৌরী ও ভুমরিগুড়ি ছাট, প্লাট নং-৫৪, ৫৫, ৫৬, ৫৭, ৬৫, জেএল নং-৬০ ও ৬৩, ব্লক ও থানা-মাটিগাড়া, জেলা-দার্জিলিং, পশ্চিমবঙ্গে বালাসন নদীর ওপর ২৮.২৫ হেক্টর (৬৯.৮১ একর) জায়গা জুড়ে।		মাটিগাড়া পঞ্চায়েত সিমিতির মিটিং হল, জেলা-দার্জিলিং, পশ্চিমবঙ্গ	
Matigara Riverbed Sand Mine (MIN_DJ_05) মৌজা-জিতু, কালাম ও মাথাপাড়ি, প্লাট নং-এম-১০, ৪৩৭ ও ৪৩৬, জেএল নং- ৬৯, ৭৬ ও ৭৯, ব্লক ও থানা-মাটিগাড়া, জেলা-দার্জিলিং, পশ্চিমবঙ্গে বালাসন নদীর ওপর ৭.৫৩ হেক্টর (১৮.৬১ একর) জায়গা জুড়ে।	সকাল ১১টা	শ্ৰম্বজ	
Naxalbari Riverbed Sand Mine (MIN_DJ_16) মৌজা- সুরজবর ও বড় মণিরাম, প্লট নং-১০৪, ৪০৫ ও অন্যান্য, এবং ০৩, ০৪ ও অন্যান্য, জেএল নং-১৮ ও ২০, ব্লক ও থানা-নকশালবাড়ি, জেলা-দার্জিলিং, পশ্চিমবঙ্গে মেচী নদীর ওপর ১০.৩৮ হেক্টর (২৫.৬৫ একর) জায়গা জুড়ে।	২৮.০৯.২০২৪ বিকেল ৩টা	নকশালবাড়ি পঞ্চায়েত সিমিতির মিটিং হল, জেলা-দার্জিলিং, পশ্চিমবঙ্গ	

কোনও ব্যক্তি বা ব্যক্তিবর্গের সমষ্টি যিনি বা যাঁরা প্রভাবিত হতে পারেন বা সংযুক্ত স্থানীয় কর্তৃপক্ষ, আলোচ্য প্রকল্পের এক্সিকিউটিভ সামারির কপি (ইংরেজি ও বাংলা) দেখতে পারেন এবং ইআইএ/ইএমপি রিপোর্টের ড্রাফ্ট বা খসড়া নিম্নলিখিত কার্যালয়গুলিতে পাওয়া যাবে (১) জেলাশাসক, জেলা-দার্জিলিং-এর কার্যালয় (২) অতিরিক্ত জেলাশাসক অ্যান্ড ডিস্ট্রিক্ট ল্যান্ড অ্যান্ড ল্যান্ড রিফর্মস অফিসারের কার্যালয়, দার্জিলিং, (৩) সাব-ডিভিশনাল অফিসারের কার্যালয়, শিলিগুড়ি সাব-ডিভিশন, (৪) ব্লক ডেভালপমেন্ট অফিসারের কার্যালয়, মাটিগাড়া ডেভেলপমেন্ট ব্লক, (৫) ব্লক ডেভালপমেন্ট অফিসারের কার্যালয়, নকশালবাড়ি ডেভেলপমেন্ট ব্লক, (৬) জেনারেল ম্যানেজার, ডি,আই,সি., দার্জিলিং-এর কার্যালয়, (৭) সভাধিপতির কার্যালয়, দার্জিলিং জেলা পরিষদ, (৮) সভাপতির কার্যালয়, মাটিগাড়া পঞ্চায়েত সমিতি, দার্জিলিং (৯) সভাপতির কার্যালয়, নকশালবাড়ি পঞ্চায়েত সমিতি, দার্জিলিং, (১০) প্রধানের কার্যালয়, পাথরঘাটা গ্রাম পঞ্চায়েত, দার্জিলিং, (১১) প্রধানের কার্যালয়, মাটিগাড়া-১ গ্রাম পঞ্চায়েত, দার্জিলিং, (১২) প্রধানের কার্যালয়, মণিরাম গ্রাম পঞ্চায়েত দার্জিলিং, (১৩) ইনচার্জ-এর কার্যালয়, পশ্চিমবঙ্গ দূষণ নিয়ন্ত্রণ পর্ষদ, শিলিগুড়ি আঞ্চলিক কার্যালয়, পরিবেশ ভবন, পরিবহন নগর, ডাক-মাটিগাড়া, জেলা-দার্জিলিং, পিন-৭৩৪০১০, (১৪) পরিবেশ দপ্তর, পশ্চিমবঙ্গ সরকার, প্রাণীসম্পদ ভবন, ৬ষ্ঠ তল, এলবি-২, সেক্টর-৩, বিধাননগর, কলকাতা-৭০০১০৬, (১৫) পরিবেশ, বন এবং জলবায়ু পরিবর্তন মন্ত্রক, ইন্টিগ্রেটেড রিজিওনাল অফিস, কলকাতা, আইবি-১৯৮, সেক্টর-৩, সল্ট লেক সিটি, কলকাতা-৭০০১০৬, (১৬) পশ্চিমবঙ্গ দূষণ নিয়ন্ত্রণ পর্যদ-এর সদর কার্যালয়, পরিবেশ ভবন ১০এ, ব্লক-এলএ, সেক্টর-৩, বিধাননগর, কলকাতা-৭০০১০৬। এক্সিকিউটিভ সামারি, ড্রাফ্ট ইআইএ রিপোর্ট ও প্রকল্পের আবেদনপত্র পর্যদের ওয়েবসাইট www.wbpcb.gov.in-এ পাওয়া যাবে।

প্রস্তাবিত প্রকল্প বা কার্যাবলীর দরুন স্থানীয়ভাবে প্রভাবিত হতে পারেন এরূপ ব্যক্তি বা গোষ্ঠী ওপরে উল্লিখিত তারিখ, সময় এবং স্থানে অনুষ্ঠেয় জনশুনানিতে অংশ নিতে পারেন। জনশুনানির সময় আলোচ্য বিষয় সম্পর্কে পরামর্শ/আপত্তি মৌখিক অথবা লিখিতভাবে জানাতে পারেন। প্রকল্প অথবা কার্যাবলীর পরিবেশগত দিক থেকে প্রভাবিত হবার যুক্তিগ্রাহ্য কারণ আছে এরূপ অন্য সংশ্লিষ্ট ব্যক্তি লিখিত আকারে তাঁর পরামর্শ/আপত্তি জনশুনানির তারিখের পূর্বে চিফ ইঞ্জিনিয়ার (ইআইএম সেল), পরিবেশ ভবন, ১০এ, ব্লক-এলএ, সেক্টর-৩, বিধাননগর, কলকাতা-৭০০১০৬-এর কাছে জানাতে পারেন।

পশ্চিমবঙ্গ দৃষণ নিয়ন্ত্ৰণ পৰ্বদ

#### গৌতম চক্ৰবৰ্তী

গেলেন যুবক

জেলখানায় কেটে গিয়েছিল জীবনের ২০টা বছর। জেল থেকে বেরিয়ে আরও দু'বছর কেটেছে ভবঘুরে হয়ে। পায়ে পরে থাকা জেলখানার '২৪ নম্বর' সেলের জুতোই তাঁর পরিচয় খুঁজে পেতে সাহায্য করল। জুতোর সূত্র ধরেই ২২ বছর পর পরিবারের কাছে ফিরে গেলেন মধ্যপ্রদেশের এক যুবক। ক্যানিংয়ের দাঁড়িয়া পঞ্চায়েতের প্রধান সালমা মণ্ডল, সমাজসেবী রেকাউল মণ্ডল, ক্যানিং থানার আইসি সৌগত ঘোষ এবং হ্যাম রেডিও ওয়েস্ট

বেঙ্গলের সহযোগিতায় রবিবার মা ও মামার সঙ্গে ফিরে গেলেন নরসিংহপর জেলার কোটেগাঁও থানার বরহাটার মুননিয়া গ্রামের সুরেশ মুদিয়া। পুলিশ জানিয়েছে, এই যুবক প্রায় ২২ বছর আগে তাঁর জামাইবাবুকে মোটরবাইকে চাপিয়ে বেরিয়েছিলেন। আচমকাই জামাইবাবর ওপর রাগ চরমে উঠে গেলে জামাইবাবুকে বাইক থেকে ফেলে দেন। হাসপাতালে মারা যান তিনি। এই ঘটনায় আদালত সুরেশকে দোষী সাব্যস্ত করে জেলে পাঠায়। ২০ বছর পর বাইরে বেরিয়েছিলেন। কিন্তু ভুলে গিয়েছিলেন বাড়ির ঠিকানা। এবছর ১৫ আগস্ট মধ্যপ্রদেশ থেকে ক্যানিং থানার দাঁড়িয়ার ঠাকুরানিবেড়িয়া গ্রামে চলে আসেন। একমখ দাড়ি, একটা ব্যাগ আর ব্যাগের মধ্যে জেলখানার কাগজ এবং একটি আধার কার্ড পাওয়া যায়। পায়ে ছিল জেলখানার জতো। তাঁর সঙ্গে আলাপ হয় গ্রামের সনীল নস্করের। তিনি পঞ্চায়েত প্রধান ও তাঁর স্বামীকে জানান। তাঁরা বিষয়টি ক্যানিং থানার আইসি সৌগত ঘোষের নজরে আনেন। সৌগতবাবু হ্যাম রেডিওর ওয়েস্ট বেঙ্গল ক্লাবের সম্পাদক অম্বরীষ নাগ বিশ্বাসকে জানান। এরপর শুরু হয় সরেশের আধার কার্ডের ঠিকানা ধরে

খোঁজাখুঁজি। সুরেশের পায়ে একজোড়া জতো তাঁর পরিবারকে খঁজে বের করার ক্ষেত্রে অনেকটাই সাহায্য করে। সরেশ মধ্যপ্রদেশের নরসিংহপুর জেলের মধ্যে যে সেলে শাস্তি ভোগ করেছেন, সেই সেলের নম্বর জ্রতোর গায়ে লেখা ছিল। যেটা দেখে কয়েদি চেনা সম্ভব।জতোর নম্বর '২৪'। জুতো দিয়েই সুরেশের পরিবারকে পাওয়া যায়। ছেলেকে নিতে মধ্যপ্রদেশ থেকে রবিবার সকালে ঠাকুরানিবেড়িয়া গ্রামে আসেন মা কন্তীবাই ও মামা জগন্নাথ মদিয়া। হ্যাম রেডিও ও পলিশের তৎপরতায় সুরেশ ফিরে যান বাড়ি।

TRAVELS &RENTALS (This is only an advertisement for information purposes and not a prospectus announcement)

#### TRAVELS & RENTALS LIMITED

(Formerly known as Travels & Rentals Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of Travels & Rentals Private Limited on September 23, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number 10, 1996 under the Identification Number 10, 1996 u L60221WB1996PTC081439 issued by the Registrar of Companies - Kolkata. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Ad., 2013 and the name of our Company was changed to "Travels & Rentals Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 05, 2024 bearing Corporate Identification Number U60221WB1996PLC081439 issued by the Registrar of Companies — Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 138 of the Prospectus.

Registered Office: 161, Lenin Sarani, Dharmatala, Kolkata – 700013, West Bengal, India Contact Person: Ms. Jaya Jain, Company Secretary & Compliance Officer; Tel No: +91 33 4000 0777 E-Mail ID: cs@travelsandrentals.com; Website: www.travelsandrentals.in; CIN: U60221WB1996PLC081439

OUR PROMOTERS: MR. DEVENDRA BHARAT PAREKH, MRS. KARUNA PAREKH, MRS. ANUPAMA SINGHI AND MR. TUSHAR SINGHI The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of BSE Limited (BSE SME).

INITIAL PUBLIC OFFER OF 30,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF TRAVELS & RENTALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,224.00 LAKHS ("THE ISSUE"), OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 61.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,162.80 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.31% AND 25.95% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by refail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 240 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DILZC CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

#### For further details please refer the section titled 'Issue Procedure' beginning on page 240 of the Prospectus FIXED PRICE ISSUE AT ₹ 40/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS \$ 10/- EACH AND THE ISSUE PRICE IS 4.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 231 OF THE PROSPECTUS.

#### ISSUE **PROGRAMME**

#### ISSUE OPENS ON: August 29, 2024 ISSUE CLOSES ON: September 02, 2024

Bid Opening Date	August 29, 2024	Initiation of Unblocking of Funds/refunds (T+2 Day)	September 04,2024	
Bid Closing Date (T day)	September 02, 2024	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 04, 2024	
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 03, 2024	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	September 05, 2024	
	Timelines for Submission of Appli	cation (T is issue closing date)		
Application Submission by Investors  Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day  Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and  Syndicate UPLASBA etc) – Upto 4 pm on T day		T day – 4 pm for QIB and NII categories T day – 5 pm for Refail and other reserved categories		

now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors

For details on the ASBA and UPI process, please refer to the details given in ASBA form and Gen nformation Documents and also please refer to the section "Issue Procedure" beginning on page 240 of the Prospectus

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For on on the main objects of the Company, please see "Our History And Certain Other Corpo Matters" on page 138 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorise share capital, issued, subscribed and paid up share capital of the Company as on the date of the rospectus is as follows. The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share ca Company before the Issue is ₹ 814.27 Lakhs divided into 81,42,685 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 54 of the Prospectus

Proposed Post issue capital: ₹ 1.120.27 Lakhs divided into 1.12.02.685 Equity Shares of ₹10/- each. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association, 100 Equity shares of face value of ₹10/- each were allotted to Bharat Jagmohan Parekh, 100 Equity Shares of face value of ₹10/- each were alloted to Devendra Bharat Parekh and 100 Equity Shares of face value of ₹10/- each RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.0 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment, investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no 22 of the Prospectus. BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 77 of the Prospectus

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts onsibility for and confirms that this offer document contains all information with regard to the issue and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the sion of which make this document as a whole or any of such information or the expression of any ch opinions or intentions misleading in any material respect,

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated July 23, 2024 from BSE for using its name in this offer document for listing of our shares on the SME of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI

(ICDR) Regulation 2018, a copy of the Prospectus has been filled with SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 222 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 225 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE. REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE FINSHORE

FINSHORE MANAGEMENT SERVICES LIMITED Anandiok Building, Block-A, 2nd Floor, Room No. 207. 227 A.J.C Bose Road, Kolkala-700020, West Bengal Telephone: 033 - 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Ivengar

Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

CAMEO

Chennai - 600 002, India Telephone: +91-44-40020700 Contact Person: Ms. K. Sreepriva. Website: www.cameoindia.com

CIN No: U67120TN1998PLC041613

CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No.1, Club House Road, Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Jaya Jain, Company Secretary & Compliance Officer

TRAVELS & RENTALS LIMITED Registered Office: 161, Lenin Sarani, Dharmatala, Kolkata - 700013, West Bengal, India

Contact No: +91 33 4000 0777 Email ID: cs@travelsandrentals.com Website: www.travelsandrentals.in

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.sebi.gov.in; finshoregroup.com and website of Issuer Company at www.travelsandrentals.in

Availability of Application form: Application forms can be obtained from the Registered Office of Travels & Rentals Limited and the Lead Manager to the Issue Finshore Management Services Limit Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained. in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application rms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi gov in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 240 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2 CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supporte by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUEISPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 22 of the Prospectus before making any investment decision.

The Lead Manager associated with the Offer have handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year,

Туре	FY 2024-25	FY 2023-24	FY 2022-23	FY 2021-22	Total
SME IPO	2	5	12	7	26
Main Board IPO					
Total	2	5	12	7	26
Issue closed Below Issue Price on Listing Day			5	2	7
Issue closed above Issue Price on Listing Day	2	5	7	5	19

Status upto August 23, 2024

For TRAVELS & RENTALS LIMITED On behalf of the Board of Directors

> Devendra Bharat Parekh Managing Directo

DIN: 00394855

Date : August 24, 2024 TRAVELS & RENTALS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata. The Prospectus is available on the website of the SEBI at www.sebi gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.beendia.com and website of Issuer Company at www.travelsandrentals.in. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction no ubject to, the registration requirements of the Securities Act, 1933.