

CONSENT LETTER

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

To,  
Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

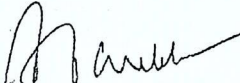
I, Devendra Bharat Parekh, do hereby confirm that I am the Promoter & Managing Director of the Company. I hereby give consent to include our name as the Promoter & Managing Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9830028112  
Email ID - [devendra.parekh@travelsandrentals.com](mailto:devendra.parekh@travelsandrentals.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

  
Devendra Bharat Parekh  
Managing Director  
DIN-00394855

CONSENT LETTER

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

I, Karuna Parekh, do hereby confirm that I am the Promoter of the Company. I hereby give consent to include our name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 8910142212  
Email ID - [karunaparekh4@gmail.com](mailto:karunaparekh4@gmail.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Karuna Parekh

CONSENT LETTER

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

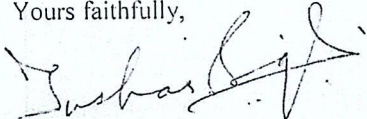
I, Tushar Singhi, do hereby confirm that I am a Executive Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9830022114  
Email ID - [tushar.singhi10@gmail.com](mailto:tushar.singhi10@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Tushar Singhi  
Executive Director  
DIN No- 05173710

**CONSENT LETTER**

Date: 10-07-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

To,  
Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

I, Tushar Singhi, do hereby confirm that I am the Promoter & Executive Director of the Company. I hereby give consent to include our name as the Promoter & Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9830022114  
Email ID - [tushar.singhi10@gmail.com](mailto:tushar.singhi10@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Tushar Singhi  
Executive Director  
DIN No- 05173710

CONSENT LETTER

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

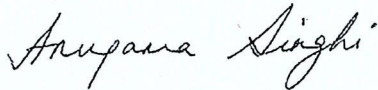
I, Anupama Singhi, do hereby confirm that I am a Non-Executive Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Non-Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9830069990  
Email ID - [anupama.singhi@travelsandrentals.com](mailto:anupama.singhi@travelsandrentals.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Anupama Singhi  
Non-Executive Director  
DIN No- 01804785

**CONSENT LETTER**

Date: 10-07-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

To,  
Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

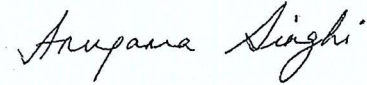
I, Anupama Singhi, do hereby confirm that I am the Promoter & Non- Executive Director of the Company. I hereby give consent to include our name as the Promoter & Non- Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9830069990  
Email ID - [anupama.singhi@travelsandrentals.com](mailto:anupama.singhi@travelsandrentals.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Anupama Singhi  
Non-Executive Director  
DIN No- 01804785

CONSENT LETTER

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

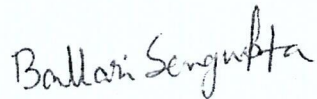
I, Ballari Bhattacharya Sengupta, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9804110780  
Email ID - [Balludangel@gmail.com](mailto:Balludangel@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Ballari Bhattacharya Sengupta  
Independent Director  
DIN No- 10476614

CONSENT LETTER

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

I, Sailendra Kumar Das, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 7003131174  
Email ID - [Sailendra.das@gmail.com](mailto:Sailendra.das@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

*Sailendra Kumar Das*  
Sailendra Kumar Das  
Independent Director  
DIN No- 10469280



Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

I, Jaya Jain d/o Basant Jain, resident of 64, Sailo Kumar Mukherjee Road, Howrah, bearing membership no. 41446, am a Company Secretary and the Compliance Officer of Travels & Rentals Limited. I hereby give consent to my name being included as a Company Secretary and the Compliance Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9799844660  
Email ID – cs@travelsandrentals.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You,  
Yours Faithfully



Jaya Jain

Date: 01-05-2024

To,  
The Board of Directors,  
**Travels & Rentals Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata-700013, West Bengal, India

Dear Sirs,

**Initial Public Offer of 30,60,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Travels & Rentals Limited (the "Company").**

I, Sayad Aziz Ahmad S/o Sayad Salauddin Ahmad, resident of Warsia Manzil, Rahmat Ngar, Burnpur, 713325 (W.B) am a Chief Financial Officer of Travels & Rentals Limited, pursuant to provisions of Section 203 of the Companies Act, 2013. I hereby give consent to my name being included as a Chief Financial Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Kolkata, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 7703826147  
Email ID - [cfo.tnr@travelsandrentals.com](mailto:cfo.tnr@travelsandrentals.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You,  
Yours Faithfully



Sayad Aziz Ahmad  
Membership No: M/16611



**DOKANIA S. KUMAR & CO.**  
Chartered Accountants

40, Strand Road, Model House,  
5<sup>th</sup> Floor, R. No. 27, Kol-700001  
web: [www.dokaniaca.com](http://www.dokaniaca.com)  
e-mail: [dokaniasourav@gmail.com](mailto:dokaniasourav@gmail.com)  
M: +91-9333877820

**CONSENT FROM STATUTORY AUDITOR**

To

**The Board of Directors**  
Travels & Rentals Limited  
161, Lenin Sarani,  
Dharmatala, Kolkata-700013,  
West Bengal, India

**Finshore Management Services Limited**  
Anandlok, 2<sup>nd</sup> Floor, Block-A, Room No. 207,  
227, A.J.C. Bose Road, Kolkata-700020  
West Bengal, India.

(Finshore Management Services Limited referred to as the "Lead Manager")

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Travels & Rentals Limited ("Company") (referred to as the "Issue").**

We, M/s Dokania S. Kumar & Co. (Chartered Accountants), the statutory auditor of the Company, hereby consent to use in the draft prospectus/prospectus (the "Offer Documents"), to be filed/registered by the Company in respect of the Issue with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and the Registrar of Companies, West Bengal at Kolkata ("RoC"), as applicable, of our (i) examination report dated 12.08.2024 on the restated financial statements for the financial years ended March 31, 2024, March 31, 2023 and March 31, 2022; prepared in terms of the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), Part I of Chapter III of the Companies Act, 2013 ("Companies Act, 2013"), the Companies (Accounts) Rules, 2014, and the applicable Accounting Standards and any other law as may be applicable; and (ii) the 'Statement of Tax Benefits' dated 12.08.2024 applicable to the Company and its shareholders, which may appear in the Offer Documents, and any other document in relation to the Issue.

We also consent to references to us as "Statutory Auditors" in the Offer Documents, and any other documents to be issued in relation to the Issue, as may be required. We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013.

We further consent to the inclusion of the following details in relation to us in the Offer Documents, and any other documents to be issued in relation to the Issue:

Statutory Auditors' Name : M/s Dokania S. Kumar & Co.  
Address : 40 Stand Road, Model House, 5th Floor, Room No. 27, Kolkata, 700006, WB  
Firm Registration No. : 322919E  
Peer Review No. : 013305  
Contact Person : CA Sourav Dokania  
Designation : Partner  
Mobile Number : 9333877820  
E-mail ID : [dokaniasourav@gmail.com](mailto:dokaniasourav@gmail.com)  
Website : [www.dokaniaca.com](http://www.dokaniaca.com)



**Our Head Office at: Howrah**



**DOKANIA S. KUMAR & CO.**  
**Chartered Accountants**

**40, Strand Road, Model House,**  
**5<sup>th</sup> Floor, R. No. 27, Kol-700001**  
**web: www.dokaniaca.com**  
**e-mail: dokaniasourav@gmail.com**  
**M: +91-9333877820**

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither our affiliates nor we shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Issue.

We hereby confirm that we have conducted our examination of the information given in this certificate (including the annexures thereto) in accordance with the 'Guidance Note on the Reports or Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India ("ICAI"), as revised from time to time, to obtain a reasonable assurance that such details are in agreement with the books of accounts and other relevant records provided to us, in all material respects; the aforesaid Guidance Notes requires that we comply with the ethical requirements of the 'Code of Ethics' issued by the ICAI, as revised from time to time. We also confirm that we have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, 'Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements,' issued by the ICAI.

This letter may be relied on by the Company and the Lead Manager appointed in respect of the Issue for disclosures in the Offer Documents and for clarifications/submissions issued to any regulatory authority in relation to the Issue, including (but not limited to) RoC, the Stock Exchange and SEBI. We also authorize you to deliver this letter of consent to the Stock Exchange, RoC and SEBI pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made thereunder, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company and the Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

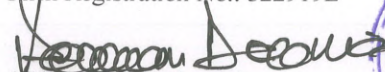
Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Draft Prospectus/ Prospectus.

**Yours Sincerely,**

**For Dokania S. Kumar & Co.**

Chartered Accountants

Firm Registration No.: 322919E

  
(CA Sourav Dokania)

Partner

Membership No. 304128

Place: Kolkata

Date: 12.08.2024

UDIN: 24304128BKAPZW8250



**Our Head Office at: Howrah**

**Consent Letter**

Date: 1<sup>st</sup> May, 2024

**To,**  
**The Board of Directors**  
**Travels & Rentals Private Limited**  
161 Lenin Sarani, Dharmatala,  
Kolkata- 700013 West Bengal, India

Dear Sir,

**Sub.: Proposed Public Issue of Travels & Rentals Private Limited on SME Platform of BSE.**

We, **J Mukherjee & Associates**, hereby give our consent to act as the **Legal Advisor** to the Proposed Public Issue of Travels & Rentals Private Limited on the SME Platform of BSE and have no objection in our name being inserted as the Legal Advisor to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "Travels & Rentals Private Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

Our details are as below:

Name	J Mukherjee & Associates
Address	Room No.6, 2 <sup>nd</sup> Floor, Saraf House, 4/1 Red Cross Place, Kolkata-700001, West Bengal, India
Mobile No.	+91 9830640366
Email	jmukherjeeandassociates@gmail.com
Contact Person	Mr. Jayabrata Mukherjee

Yours faithfully,

**For J Mukherjee & Associates**



Jayabrata Mukherjee  
**Authorised Signatory**



Date: June 13, 2024

To,  
The Board of Directors  
TRAVELS & RENTALS LIMITED  
161, Lenin Sarani, Dharmatala,  
Kolkata – 700013, West Bengal, India

Dear Sir(s),

**Re: Proposed Initial Public issue of equity shares of Rs. 10 each (the "Equity Shares") of TRAVELS & RENTALS LIMITED (the "Company" and such offering, the "Issue").**

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Bank, Public Offer Bank, Refund Bank and Sponsor Bank to our name details mentioned herein being inserted as the Escrow Collection Bank, Public Offer Bank, Refund Bank and Sponsor Bank, and to the inclusion of the information contained in this letter (in part or full) in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents"), which the Company intends to file, with the Registrar of Companies, West Bengal Kolkata ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004

We agree to keep information regarding the Issue strictly confidential.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Tel. : +91-22-66818921  
Fax : +91-22-66818921  
Website www.icicibank.com  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.



We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be

Yours faithfully,  
For ICICI Bank Limited

  
  
Authorized Signatory  
Name: Varun Baidal  
Designation: *Manager*

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

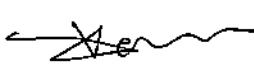
Tel. : +91-22-66818921  
Fax : +91-22-66818921  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**Annexure A****Date: June 13, 2024****Sub: Proposed Initial Public issue of equity shares of Rs. 10 each (the "Equity Shares") of TRAVELS & RENTALS LIMITED (the "Company" and such offering, the "Issue").**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Public Offer Bank, Refund Bank and Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

**For ICICI Bank Limited**  
**Authorized Signatory****ICICI Bank Limited**

5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Tel. : +91-22-66818921  
Fax : +91-22-66818921  
Website www.icicibank.com  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.





May 02, 2024

To  
**The Board of Directors,  
Travels & Rentals Limited**  
161, Lenin Sarani, Dharmatala,  
Kolkata – 700013, West Bengal, India

Dear Sir,

**Sub: Consent for inclusion of name as Lead Manager for the Proposed Initial Public Offer (IPO) of Travels & Rentals Limited at BSE SME platform.**

We, **Finshore Management Services Limited**, hereby give our consent to act as the **Lead Manager** to the Proposed Public Issue of "**Travels & Rentals Limited**" on the SME Platform of BSE Limited ("**BSE SME**") and have no objection in our name being inserted as the **Lead Manager** to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Our details are as under:

<b>Name</b>	<b>FINSHORE MANAGEMENT SERVICES LIMITED</b>
<b>Address</b>	'Anandlok', Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
<b>Telephone</b>	033 – 2289 5101 / 4603 2561
<b>Email</b>	info@finshoregroup.com
<b>Investor Grievance Email</b>	investors@finshoregroup.com
<b>Website</b>	www.finshoregroup.com
<b>Contact Person</b>	Mr. S. Ramakrishna Iyengar
<b>SEBI Registration No</b>	INM000012185
<b>CIN</b>	U74900WB2011PLC169377

We authorize "**Travels & Rentals Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Lead Manager** to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully,

**For, FINSHORE MANAGEMENT SERVICES LIMITED**  
**SEBI Registered Category-I Merchant Banker**  
**(Regn. No.: INM000012185)**

  
**S Ramakrishna Iyengar**  
**(Director)**  
**DIN No- 05255039**

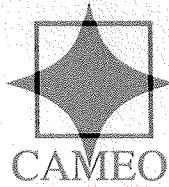


**FINSHORE MANAGEMENT SERVICES LIMITED**

(CIN : U74900WB2011PLC169377) ● Website : www.finshoregroup.com

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

*Creating Enterprise Managing Values*



## **CAMEO CORPORATE SERVICES LIMITED**

Ref: CAM/TRV/2024  
30<sup>th</sup> April 2024


The Board of Directors  
**Travels and Rentals Ltd**  
Lufthansa City Center  
161, Lenin Sarani  
Parekh House  
Kolkata-700013

**SUB: CONSENT FOR INCLUSION OF OUR NAME AS REGISTRAR TO THE ISSUE OF TRAVELS AND RENTALS LTD**

**REF: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY (SME IPO)**

With reference to the above, we grant our consent for including our name as **Registrar to the Issue** for the proposed IPO of your company in the Draft Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Cameo Corporate Services Ltd
Logo	
Address	"Subramanian Building", No.1, Club House Road, Chennai – 600 002
Telephone	+91-44-40020700 (5 lines)
Email Id	<a href="mailto:ipo@cameoindia.com">ipo@cameoindia.com</a>
Contact Person	Ms. K. Sreepriya – Executive Vice President & Company Secretary
Website	<a href="http://www.cameoindia.com">www.cameoindia.com</a>
SEBI Registration Number	INR000003753
Investor Grievance Email:	<a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a>
CIN No:	U67120TN1998PLC04161

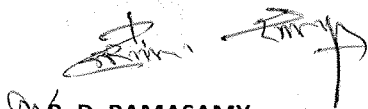
We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

**A copy of our SEBI Registration certificate is attached as Annexure 1**

Thanking you

Yours Truly,

for **CAMEO CORPORATE SERVICES LIMITED**

  
**MR. D. RAMASAMY**  
**DIRECTOR**



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700

Online Investor Portal : <https://wisdom.cameoindia.com>,

Website : [www.cameoindia.com](http://www.cameoindia.com) CIN No. : U67120TN1998PLC041613



May 03, 2024

To  
**The Board of Directors,  
Travels & Rentals Limited**  
161, Lenin Sarani, Dharmatala,  
Kolkata – 700013, West Bengal, India

Dear Sir,

**Sub: Consent for inclusion of name as Underwriter to the Issue for the Proposed Initial Public Offer (IPO) of Travels & Rentals Limited at BSE SME platform.**

We, **Finshore Management Services Limited**, hereby give our consent to act as the **Underwriter** to the Proposed Public Issue of "**Travels & Rentals Limited**" on the SME Platform of BSE Limited ("**BSE SME**") and have no objection in our name being inserted as the **underwriter** to the Issue in the Prospectus which the company intends to issue in respect thereof.

Our details are as under:

<b>Name</b>	<b>FINSHORE MANAGEMENT SERVICES LIMITED</b>
<b>Address</b>	'Anandlok', Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
<b>Telephone</b>	033 – 2289 5101 / 4603 2561
<b>Email</b>	<a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a>
<b>Investor Grievance Email</b>	<a href="mailto:investors@finshoregroup.com">investors@finshoregroup.com</a>
<b>Website</b>	<a href="http://www.finshoregroup.com">www.finshoregroup.com</a>
<b>Contact Person</b>	Mr. S. Ramakrishna Iyengar
<b>SEBI Registration No</b>	INM000012185
<b>CIN</b>	U74900WB2011PLC169377

We authorize "**Travels & Rentals Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **underwriter** to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully,

**For, FINSHORE MANAGEMENT SERVICES LIMITED**  
**SEBI Registered Category-I Merchant Banker**  
**(Regn. No.: INM000012185)**

  
**S Ramakrishna Iyengar**  
**(Director)**  
**DIN No- 05255039**



**FINSHORE MANAGEMENT SERVICES LIMITED**

(CIN : U74900WB2011PLC169377) ● Website : [www.finshoregroup.com](http://www.finshoregroup.com)

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

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# BLACK FOX FINANCIAL PVT LTD

CIN: U74999DL1992PTC048924

SEBI: INZ000207033

## Consent Letter

Date: May 03, 2024

To,  
**The Board of Directors,**  
**Travels & Rentals Limited**  
161, Lenin Sarani, Dharmatala,  
Kolkata – 700013, West Bengal, India

Dear Sir,

**Sub: Consent for inclusion of name as Market Maker for the Proposed Initial Public Offer (IPO) of Travels & Rentals Limited at BSE SME platform.**

We, the undersigned, do hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of **Travels & Rentals Limited** on the SME Platform of BSE Limited ("**BSE SME**") and have no objection in our name being inserted as the Market Maker to the Issue in the Draft Prospectus, Prospectus and other Offer related documents which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies ("**ROC**"), pursuant to Section 26 and 32 of the Companies Act, 2013, in the SME Platform ("**SME**") of BSE Limited ("**Stock Exchange**") and Securities and Exchange Board of India ("**SEBI**").

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

Our Details are as under:

<b>Name</b>	BLACK FOX FINANCIAL PRIVATE LIMITED
<b>Address</b>	M-55, M Block Market, Greater Kailash-2, 3rd Floor, New Delhi – 110048
<b>CIN No</b>	U74999DL1992PTC048924
<b>Contact Person</b>	Mr. Suresh Bohra
<b>Contact Person Designation</b>	Managing Director
<b>Telephone</b>	011-41611745
<b>E-mail</b>	suresh@blackfoxindia.com
<b>Website</b>	<a href="http://www.blackfoxindia.com">www.blackfoxindia.com</a>
<b>SEBI Registration No</b>	<b>INZ000207033</b>
<b>Date of Registration</b>	October 17, 2018
<b>Validity</b>	Permanent Registration
<b>Market Maker Registration No</b>	<b>SMEMM0631011102013</b> (BSE SME)
<b>Date of Registration</b>	October 11, 2013
<b>Validity</b>	Permanent Registration

We hereby confirm that:

- We are authorized to Act as Market Maker to the issue in accordance with section 12 of SEBI Act, 1992.
- We are registered with SEBI as a Market Maker and as on date our registration is valid.
- We are registered as a Market Maker on SME Segment of BSE and as on date our registration is valid.





# BLACK FOX FINANCIAL PVT LTD

CIN: U74999DL1992PTC048924

SEBI: INZ000207033

- We are eligible to act as market maker vide BSE notice no 20190718-28 dated 18.07.2019 related to updated Net worth requirement for market maker on SME Platform.
- As on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue.
- We have not been debarred from functioning by any regulatory authority

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully,

**For, Black Fox Financial Private Limited**

**Suresh Bohra**  
**(Managing Director)**

DIN: 00093343



**Encl:**

1. SEBI Registration Certificate,
2. Market Maker Registration Certificate